

Membership Application Form

You can also complete a Membership Application Form & Pay online. Go to www.southmoltonu3a.co.uk/join



Your Full Name: Mr / Mrs / Miss

Address:

Post Code:

Email address: (Please use capital letters).

Tel. No.: **Mobile No:** **Your Date of Birth:** (Optional)

Former Occupation(s):

Please tell us how you heard of our group:

Your Subscription Choices

☐ I enclose my **Half Year Subscription** of **£7.00** Cash ☐ Cheque ☐ Debit / Credit Card ☐

Please Note: Card Payments are ONLY available at Coffee Mornings or by using the Online Application Form.

Each month we send out copies of our group newsletter plus any other relevant notifications from South Molton u3a or The Third Age Trust by email, free of charge. If you would like a printed copy of the newsletter (*printed in black & white*) you can have one sent to you by post for an additional cost of £20.00 per year (£10.00 for Half Year). There will also be a limited number of printed newsletters available at our monthly coffee mornings which may be purchased at a cost of £1.00 each.

☐ I would like you to send me copies of the monthly newsletter by post for **an additional cost of £10.00 per half year.**

I enclose my **combined Half Year Subscription** of **£17.00** Cash ☐ Cheque ☐ Debit / Credit Card ☐

☐ I am a UK taxpayer & would like to **boost my subscription by 25%** by allowing you to claim Gift Aid on my subscription and any other donations I make. I will inform you if I cease to become a UK taxpayer.

Please ensure that you have completed the declaration in the form overleaf as required by HMRC.

By signing this form you enter into an agreement with **South Molton u3a** who maintain a list of our group members' names, addresses, contact details and other optional information. The information you have provided is stored physically, by retention of this form, and electronically using encrypted or password protected storage. Any information held is, in full or in part, only used by or provided to Committee Members and Special Interest Group Leaders. The list is never passed to any third party outside of South Molton u3a or The Third Age Trust other than to the u3a's authorised mailing company for the distribution of the u3a magazine, Third Age Matters, or HMRC if you have provided a Gift Aid Declaration. If you have supplied us with an email address we will email you a copy of the newsletter each month and from time to time we may contact you by email regarding other group information. We may also use any photographs that contain images of you taken at u3a events in our promotional material, either printed, on our web site or in other Group maintained electronic publications. You may opt out of certain conditions immediately below. You may also opt out of certain conditions, view or change any of the information we hold about you at any time by contacting, in writing by post or email, the Membership Secretary. In signing this form you agree to the above conditions. For a full list of South Molton u3a Group Policies please see our website: www.southmoltonu3a.co.uk/policies

☐ **Yes** ☐ **No** Would you like to receive the u3a magazine, **Third Age Matters**? Please note that only one copy will be sent to each household.

☐ **Yes** ☐ **No** Please indicate here if you are happy that any photographs taken of you whilst taking part in any u3a events, and that clearly identify you, can be used in our promotional material, either printed, on our web site or in other South Molton u3a maintained electronic publications.

Date: **Signature:**

I have read and understood the above conditions and agree that the information I have provided on this form and on the Gift Aid Declaration (if appropriate) overleaf may be stored and used according to the guidelines set out in the Data Protection Act (1998) and the General Data Protection Regulations(2018).

Please return this completed form to the Membership Secretary at any of our monthly meetings OR post it to:
The Membership Secretary, South Molton U3A, 4 Booklands, West Buckland, Barnstaple, Devon, EX32 0SE..

Please make sure you have completed all sections of the form including the Gift Aid declaration overleaf if appropriate.

Please make cheques payable to South Molton U3A.



South Molton u3a

(Registered Charity Number 1030012)

South Molton u3a is affiliated to The Third Age Trust

Gift Aid Declaration

Name of Charity: **South Molton University of the Third Age (u3a).**

Registered Charity No. **1030012**

Details of Donor:

Title: Forename(s):

Surname:

Full Address:

..... Post Code:

I would like the charity to treat all donations I make from the date of this declaration until I notify you otherwise as Gift Aid donations.

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference. I will inform you if I cease to become a UK taxpayer.

Date: Signature:

Notes

1. You must pay an amount of tax and/or capital gains tax that is at least equal to the tax that the charity reclaims on your donations in the tax year (currently 25p for each £1 you give).
2. You can cancel this declaration at any time by notifying the charity.
3. If in future your circumstances change and you no longer pay tax on your income and capital gains that is at least equal to the tax that the charity reclaims, you must cancel your declaration.
4. If you pay tax at the higher rate you can claim further tax relief on your Self-Assessment tax return.
5. If you are unsure whether your donations qualify for Gift Aid tax relief, ask the charity, or ask your local tax office for leaflet IR 65.
6. Please notify the charity if you change your name or address.